

Directive on the Regular Reporting Obligations

Date of entry into force: 1 April 2025

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1. Purpose and subject matter

- 1.1. This Directive governs the content, form and modalities of the fulfilment of the regular reporting obligations in the context of maintaining the admission of DLT securities on Seturion AG (SeturionX).
- 1.2. The regular reporting obligations set out in this Directive apply in addition to any other reporting obligations of SeturionX (e.g. ad hoc announcements, disclosure of management transactions) or statutory reporting obligations.

2. Content and form of the report

- 2.1. The annexes set out the regular reporting obligations for the individual DLT securities categories, in particular their content, timing, form and the addressee(s) of the report
- 2.2. A report must contain the following information:
 - Reason for the report (i.e. a description of the reportable facts)
 - Name of the issuer
 - ISIN
 - Name of the person responsible for submitting the information (incl. telephone number and e-mail address for any queries)
 - Entry into force date of the reportable event
 - Date of the report or date of publication in the case of official notices
- 2.3. The reportable facts must be submitted in German, French, Italian or English.
- 2.4. In principle, the reportable facts must be sent to SeturionX by e-mail. The reportable facts must be sent to the e-mail address(es) specified in the annexes. Alternatively, SeturionX may provide an electronic interface (Connexor, dXXL, etc.) or an online form for the transmission of certain reportable facts.
- 2.5. If, in accordance with the information in the annexes, SeturionX alternatively permits or prescribes reporting by an electronic interface such as Connexor or dXXL or by an online form, the required syntax and content must be complied with.
- 2.6. If a reportable fact relating to bonds and/or conversion rights (Annex II) or derivatives (Annex III) must be published as a 'publication in accordance with conditions', the modalities of publication are based on the conditions published in the respective prospectus in accordance with FinSA. Issuers shall ensure compliance with the conditions.

3. Official Notice

- 3.1. An Official Notice (**ON**) must be published for certain reportable facts. The annexes specify which reportable facts require an ON.
- 3.2. The purpose of the ON is to draw the public's attention to changes in the circumstances of the issuer or the DLT securities concerned.
- 3.3. The ON must contain the mandatory information for the relevant reportable facts in accordance with clause 2.2 and the annexes (see also annex V: ON template).
- 3.4. The issuer must submit the ON to SeturionX as an unprotected text document without formatting. The text document may contain a reference to an additional document, which must also be sent to SeturionX.
- 3.5. Clause 2.4 must be observed for the form of transmission.
- 3.6. The respective deadlines set out in the annexes must be observed.
- 3.7. SeturionX shall publish the ON on its website or by other electronic media that SeturionX deems appropriate.

4. Corrections to content

- 4.1. If the issuer discovers an error in the content after submitting the reportable facts, it shall immediately inform SeturionX of this fact and send SeturionX the corrected version of the report and, if applicable, the ON by the channels provided for this purpose in the annexes.
- 4.2. In the case of an ON that has already been published, the corrected ON must prominently state at the beginning that it is a correction of a previously published ON, as well as the content that has been adjusted and when the incorrect message was published.

5. Confidentiality

Facts subject to mandatory reporting that are still to be treated confidentially at the time of transmission to SeturionX or whose publication is to be postponed must be clearly and unambiguously labelled accordingly in the report ('Confidential'/'Publication only after consultation' or similar). In this case, the date and time from which the temporarily confidential information can be disclosed to the market must be stated. Otherwise, SeturionX cannot guarantee that the report will be treated confidentially.

6. Responsibility

- 6.1. The issuer is responsible for the timely and correct fulfilment of the reporting obligations. However, the issuer is free to have the reports submitted by third parties.
- 6.2. SeturionX assumes no responsibility for the accuracy of the issuer's notifications.

7. Final provisions

This Directive was issued by the Admission Board and enters into force on 1 April 2025.

8. Annex

Annex I: Overview of regular reporting obligations for companies

Clau.	Reportable facts	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of notification and addressee
1. Reporting obligations concerning information on the issuer					
1.1	Change of name of issuer (company)		No later than 10.00 a.m. on the last trading day before the date of the change on the trading platform. The change on the trading platform must take place no later than the 5th trading day after the entry in the Commercial Register.	• Name (company) (old/new) • SeturionX Ticker (old/new) • Website (old/new) Enclosures: • Electronic copy of excerpt from the commercial register • Electronic copy of articles of association	Official Notice by e-mail to: • admission-ch@seturion.com
1.2	Change of registered office		Within 5 trading days after entry in the Commercial Register	• Address(es) (old/new) Enclosure: • Electronic copy of excerpt from the Commercial Register	Notification by e-mail to: • admission-ch@seturion.com
1.3	Change of auditor (external audit)		Within 5 trading days after entry in the Commercial Register	• Name of auditor (old/new) Enclosure: • Electronic copy of excerpt from the Commercial Register •	Notification by e-mail to: • admission-ch@seturion.com
1.4	Change of balance sheet date		As soon as known	• Balance sheet date (old/new)	Notification by e-mail to: • admission-ch@seturion.com
1.5	Change of paying agent		No later than the day before the legal effectiveness of the change	• Paying agent (old/new)	Notification by e-mail to: • admission-ch@seturion.com

Clau.	Reportable facts	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of notification and addressee
1.6	Change of contact persons	Contact persons to be changed: see form contact person by website SeturionX	As soon as known	Enclosure: Form contact person	Notification by e-mail to: admission-ch@seturion.com
1.7	Change of the following web links (URL): - 1.7.1 Issuer website - 1.7.2 List of ad hoc announcements (clause 4.6 Directive ad hoc Publicity) - 1.7.3 List of annual and semi-annual financial statements		As soon as known	New weblink	Notification by e-mail to: admission-ch@seturion.com
2. Reporting obligations in connection with the Annual General Meeting (AGM)					
2.1	Date of Ordinary General Meeting (OGM)	OGM is to be held within six months of the end of the financial year	As soon as known	- Date of OGM - Date of closing of the share register (for registered shares)	Notification by e-mail to: admission-ch@seturion.com
2.2	Date of Extraordinary General Meeting (EGM)		As soon as known	- Date of EGM - Date of closing of the share register (for registered shares)	Notification by e-mail to: admission-ch@seturion.com
2.3	Invitation to the AGM		No later than 20 calendar days before the AGM	Enclosure: Invitation, agenda items and proposals of the Board of Directors (BoD)	Notification by e-mail to: admission-ch@seturion.com

Clau.	Reportable facts	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of notification and addressee
2.4	Resolutions of the AGM		No later than one trading day after the AGM	Enclosure: • Resolutions according to the agenda	Notification by e-mail to: • admission-ch@seturion.com
2.5	Amendment to the articles of association		No later than one trading day after the AGM	Enclosures: • Electronic copy of the articles of association • Minutes of the AGM / EGM	Notification by e-mail to: • admission-ch@seturion.com
2.6	Restrictions on transferability provisions pursuant to Art. 685 ff. CO	• Only in case of registered shares and domicile of the issuer in Switzerland	Within 5 trading days after entry in the Commercial Register	• Description of restrictions on transferability Enclosure: • Electronic copy of the articles of association	Notification by e-mail to: • admission-ch@seturion.com
3. Reporting obligations in connection with distributions					
3.1	Distributions	• Dividends • Interim dividends • Repayment of nominal value • Bonus shares • Dividends in kind	Indicative (preliminary) notification: No later than 20 calendar days before the AGM Definitivenotification: No later than 10.00 a.m. on the last trading day before the ex-dividend trading	• Title category • Modalities • Amount (per share and total) • Record date • Date ex dividend trading (ex-date) • Date of dividend payment (pay date) Definitive notification: The effective date of the reportable fact corresponds to the ex dividend trading date	Official Notice by e-mail to: • admission-ch@seturion.com

Clau.	Reportable facts	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of notification and addressee
4. Reporting obligations in connection with the capital structure					
4.1	Ordinary capital increase	For newly issued shares, an application for admission to trading must be submitted at least 10 trading days before the effective date of entry in the Commercial Register	No later than 10.00 a.m. on the last trading day before the date of trading platform change. The change on the trading platform must take place no later than the 5th trading days after the entry in the Commercial Register.	- Title category - Quantity / Nominal Value (old/new) Enclosures: - Electronic copy of articles of association - Electronic copy of excerpt from the Commercial Register	Official Notice by e-mail to: admission-ch@seturion.com
4.2	Capital band (capital increase / capital reduction)	For newly created shares, an application for admission to trading must be submitted at least 10 trading days prior to the effective date of entry in the Commercial Register	After resolution of the AGM: Within 5 trading days after entry in the Commercial Register	- Title category - Quantity / Nominal Value (old/new) Enclosures: - Electronic copy of articles of association - Electronic copy of excerpt from the Commercial Register	Notification by e-mail to: admission-ch@seturion.com
			After each capital change resolution by the BoD: No later than 10.00 a.m. on the last trading day before the date of the change in trading. The change in trading must take place no later than the 5th trading day after the entry in the Commercial Register.		Official Notice by e-mail to: admission-ch@seturion.com

Clau.	Reportable facts	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of notification and addressee
4.3	Conditional capital increase	A formal application for admission to trading must be submitted no later than 10 trading days before the date of the first possible exercise of the conditional capital	After the AGM resolution: Within 5 trading days. The resolution that conditional capital has been approved is not recorded in the Commercial Register until the exercised conditional capital is entered.	- Title category - Quantity / Nominal Value (old/new) Enclosure: - Electronic copy of the articles of association	Notification by e-mail to: admission-ch@seturion.com
			No later than 10.00 a.m. on the day before the first possible exercise of the conditional capital		Official Notice by e-mail to: admission-ch@seturion.com
			Monthly report from the time of formal admission to trading of the conditional capital, in each case on the first trading day of the following month		Notification by e-mail to: admission-ch@seturion.com
			If the exercised conditional capital is entered in the Commercial Register: within 5 trading days of entry in the Commercial Register		Notification by e-mail to: admission-ch@seturion.com
4.4	Deletion of capital band or conditional capital		Within 5 trading days after entry in the Commercial Register	- Title category Enclosures: - Electronic copy of the articles of association - Electronic copy of excerpt from the Commercial Register	Notification by e-mail to: admission-ch@seturion.com

Clau.	Reportable facts	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of notification and addressee
4.5	Stock split / conversion	Application for admission to trading required	No later than 10.00 a.m. on the last trading day before the date of change on the trading platform	- Title category - Quantity / Nominal Value (old/new) Enclosures: - Electronic copy of the articles of association - Electronic copy of excerpt from the Commercial Register	Official Notice by e-mail to: admission-ch@seturion.com
4.6	Other capital measures	- Capital reduction - Introduction / abolition of share categories - Change in the rights associated with the share	Within 5 trading days of the resolution of the corporate body responsible for this entry in the Commercial Register (if required)	- Title category - Modalities - If applicable, new number / nominal value - If applicable, new ISIN/ticker Enclosures: - If applicable, electronic copy of articles of association - Electronic copy of excerpt from the Commercial Register, if applicable	Official Notice by e-mail to: admission-ch@seturion.com
5. Reporting obligations in connection with reporting					
5.1	Annual Report	- Audited annual report in accordance with the accounting standard recognised by the SeturionX - Shareholders must have the opportunity to access the report on the company's website - Per-se ad hoc facts (clause 3.2 Directive Ad hoc Publicity)	Within 6 months after the end of the financial year, at the latest upon publication	Enclosures: Annual report with audit report (individual and consolidated financial statements) as electronic copy or link to website	Notification by e-mail to: admission-ch@seturion.com

Clau.	Reportable facts	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of notification and addressee
5.2	Interim Report	• Unaudited interim report in accordance with the accounting standard recognised by the SeturionX • Shareholders must have the opportunity to access the report on the website • Per-se ad hoc facts (point 3.2 Directive Ad hoc Publicity)	Within 4 months after the end of the financial half-year, at the latest upon publication	Enclosures: • Interim report in accordance with the same accounting and reporting principles as for the annual financial statements as an electronic copy or link to the website	Notification by e-mail to: • admission-ch@seturion.com
6. Reporting obligations in connection with the distributed electronic register					
6.1	Annual declaration and evidence in connection with DLT securities	Required declaration and evidence in accordance with clause 6 of the Admission Rules	Annually within 3 months after the balance sheet date. The balance sheet date is the first trading day (initial).	• Declaration and proof(s) in accordance with clause 6 of the Admission Rules	Notification by e-mail to: • admission-ch@seturion.com
6.2	Omission of admission criteria for DLT securities		As soon as known	• Description of the circumstances why the DLT securities no longer fulfil the admission criteria	Notification by e-mail to: • admission-ch@seturion.com
6.3	Impairment of the functionality of DLT securities and/or the DLT network	See Art. 973d para. 3 of the Swiss Code of Obligations	As soon as known	• Circumstances that cause the impairment	Official Notice by e-mail to: • admission-ch@seturion.com
6.4	Use of the admin functions of the smart contract of the DLT securities	Admin functions, such as mint, burn or pause, which affect the functionality and/or characteristics of the DLT securities	As soon as it is known that an admin function is to be exercised	• Reason for utilisation • Planned date or planned period of use	Notification by e-mail to: • admission-ch@seturion.com

Clau.	Reportable facts	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of notification and addressee
6.5	Changes/upgrade of the DLT securities smart contract	If an updatable smart contract structure ('proxy contract') is used for the DLT securities, planned changes/upgrades must be reported and the successful implementation must be confirmed.	Before upgrade: As soon as known, but no later than 10 trading days before the upgrade is carried out	- Planned date of the changes/upgrade - Description of the changes/upgrade Enclosures: - Declaration and proof(s) in accordance with clause 6 of the Admission Rules	Notification by e-mail to: admission-ch@seturion.com
			After upgrade: After upgrade, at the latest by 8 a.m. on the following trading days	Confirmation of successful completion of the upgrade	Notification by e-mail to: admission-ch@seturion.com
6.6	Change of the smart contract of the DLT securities	- A formal application for admission to trading must be submitted no later than 10 trading days before the date of the planned change and activation of the new smart contract for the DLT securities. - Any code or logic changes to the smart contract must be shown. - The successful change of the new smart contract, including the new public address, must then be communicated to the market by means of an official notice. - Finally, the successful changeover to the use of the new smart contract	Before change on the trading platform: As soon as possible, at the latest 10 trading days before the planned change and activation of the new smart contract	- Reason for changing the smart contract - Planned date of commissioning of the new smart contract - Planned last trading day of DLT securities based on the previous smart contract - Description of the code/logic changes Enclosures: - Declaration and proof(s) in accordance with clause 6 of the Admission Rules	Official Notice by e-mail to: admission-ch@seturion.com
			After change (before activation): As soon as possible after execution, at the latest by 10:00 a.m. on the last trading day before the activation of the new smart contract of DLT securities.	- New public smart contract address of the DLT securities - Name of the new smart contract - Token ticker of the new smart contract - Planned time of deactivation of the old smart contract	Official Notice by e-mail to: admission-ch@seturion.com

Clau.	Reportable facts	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of notification and addressee
		(including deactivation of the old smart contract and distribution of the new DLT securities token) must be reported.		Planned time of distribution of the new DLT securities tokens	
			After activation: As soon as possible after successful conversion to the new smart contract, no later than 08:00 on the first trading day with the new smart contract.	Confirmation of successful conversion to the new smart contract, including successful distribution of the new DLT securities tokens	Official Notice by e-mail to: admission-ch@seturion.com
6.7	Loss of control over the smart contracts of DLT securities	For example, due to the loss of private admin keys or a faulty implementation / code.	Immediately after taking note	- Name the cause of the loss of control - Measures taken - Preventive measures to prevent future loss of control	Official Notice by e-mail to: admission-ch@seturion.com
6.8	Fork event ('hard fork') in the underlying DLT network of the DLT securities	SeturionX communicates in advance the DLT network version it will support in the future after the fork event	Immediately after taking note	Confirmation that the issuer will in future support the same DLT network version for its own DLT securities as SeturionX	Notification by e-mail to: admission-ch@seturion.com
7. Investment and Real Estate Companies (additional reports)					
7.1	Change in business activity (Investment / Real Estate Company)		In case of change	Description of the new activity: Activity is new Investment or Real Estate Company	Notification by e-mail to: admission-ch@seturion.com
7.2	Change in investment policy Investment Company		Within 5 trading days of the resolution of the corporate body responsible for passing the resolution	Investment policy (old/new)	Notification by e-mail to: admission-ch@seturion.com

Annex II: Overview of regular reporting obligations for bonds primary admitted to trading

Clau.	Reportable fact	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of notification and addressee
1. Reporting obligations regarding information on the issuer					
1.1	Change of name of issuer (company)		No later than 10.00 a.m. on the last trading day before the date of change on trading platform. The change on the trading platform must take place no later than the 5th trading day after the entry in the Commercial Register.	- Name (company) (old/new) - SeturionX Ticker (old/new) - Website (old/new) Enclosures: - Electronic copy of excerpt from the Commercial Register - Electronic copy of articles of association	Official Notice by e-mail to: admission-ch@seturion.com
1.2	Change of registered office		Within 5 trading days after entry in the Commercial Register	- Adress(es) (old/new) Enclosures: - Electronic copy of excerpt from the Commercial Register	Notification by e-mail to: admission-ch@seturion.com
1.3	Change of auditor (external audit)		Within 5 trading days after entry in the Commercial Register	- Name of auditors (old/new) Enclosures: - Electronic copy of excerpt from the Commercial Register	Official Notice by e-mail to: admission-ch@seturion.com
1.4	Change of accounting standards		Within 5 trading days after publication of the annual report	Accounting standard (old/new)	Official Notice by e-mail to: admission-ch@seturion.com
1.5	Change of paying agent	Publication in accordance with the terms and conditions of the bonds	No later than the day before the legal effect of the change	Paying or exercise settlement agent (old/new)	Official Notice by e-mail to: admission-ch@seturion.com
1.6	Annual Report	Annual report (audited) Shareholders must have the opportunity to retrieve the	Within 6 months after the end of the financial year, at the latest upon publication	Enclosures: Annual report with audit report (individual and consolidated)	Notification by e-mail to: admission-ch@seturion.com

Clau.	Reportable fact	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of notification and addressee
		report on the company's website		financial statements) as electronic copy or link to website	
2. Reporting obligations concerning information on DLT securities					
2.1	Amortisations		Immediately after destruction of the titles	• Due date • Amount	Official Notice by e-mail to: • admission-ch@seturion.com
2.2	Early Redemption	• Publication in accordance with the terms and conditions of the bonds	According to the terms and conditions of the bonds	• Type of redemption • Amount • Price/currency • Reference to clause in terms and conditions of the bonds	Official Notice by e-mail to: • admission-ch@seturion.com
2.3	Increases	• Publication in accordance with the terms and conditions of the bonds	According to the terms and conditions of the bonds	• Amount • Price/currency • Reference to clause in terms and conditions of the bonds	Official Notice by e-mail to: • admission-ch@seturion.com
2.4	Floating-rate bonds: new interest rate	• Publication in accordance with the terms and conditions of the bonds	Notification by 4 p.m. at the latest 2 trading days before interest becomes effective	• New interest rate • Interest term	Official Notice by e-mail to: • admission-ch@seturion.com
2.5	Change of interest convention	• Publication in accordance with the terms and conditions of the bonds	According to the terms and conditions of the bonds	• Interest convention (old/new) • Date of change • Reference to clause in terms and conditions of the bonds	Official Notice by e-mail to: • admission-ch@seturion.com
2.6	Reorganisation, restructuring, facts pertaining to flat trading, information requirements in case of non-performing bonds	• Publication in accordance with the terms and conditions of the bonds	Immediately after the occurrence of the event	• Press releases • All documents for the attention of the bondholders	Official Notice by e-mail to: • admission-ch@seturion.com

Clau.	Reportable fact	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of notification and addressee
2.7	Change of borrower (change of issuer / change of guarantor)	Publication in accordance with the terms and conditions of the bonds	No later than the day before borrower's bill of exchange becomes legally effective	- Borrower old/new - Reference to Clause in terms and conditions of the bonds	Official Notice by e-mail to: admission-ch@seturion.com
2.8	Invitation to the general meeting of bondholders (GM)	Publication in accordance with the terms and conditions of the bonds	Upon dispatch to bondholders	Enclosures: Invitation, agenda and motions of the Board of Directors (BoD)	Notification by e-mail to: admission-ch@seturion.com
2.9	Resolutions of the GM	Publication in accordance with the terms and conditions of the bonds	No later than one trading day after GM	- Information on the resolutions of the GM - Indication of the amended bond terms (incl. effective date)	Notification by e-mail to: admission-ch@seturion.com
2.10	Bankruptcy, composition or other insolvency and liquidation proceedings	Publication in accordance with the terms and conditions of the bonds	Upon application by the borrower and/or upon occurrence of the event	- Application by the borrower - All documents (including all decisions made in the context of bankruptcy, probate or other insolvency and liquidation proceedings) that are sent to the creditors or bond creditors	Official Notice by e-mail to: admission-ch@seturion.com
3. Reporting obligations in connection with convertible bonds					
3.1	Exercise of conversion rights		Monthly	- Separately by each security (incl. ISIN) - Number of rights exercised	Notification by e-mail to: admission-ch@seturion.com
3.2	Capital events affecting the underlying: adjustment of conversion price/adjustment of conversion terms	Publication in accordance with the terms and conditions of the bonds	Immediately upon occurrence of the event	- ISIN of the underlying - Conversion conditions (old/new) (conversion price, subscription ratio, etc.)	Official Notice by e-mail to: admission-ch@seturion.com

Clau.	Reportable fact	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of notification and addressee
3.3	Conversion rights not exercised upon expiry of the conversion period		Immediately after expiry of the deadline	- Number of securities - Notice on the intended use of the remaining conditional capital	Notification by e-mail to: admission-ch@seturion.com
4. Reporting obligations in connection with the distributed electronic register					
4.1	Annual declaration and evidence in connection with DLT securities	Required declaration and evidence in accordance with clause 6 of the Admission Rules	Annually within 3 months of the effective date. The effective date is the first trading day (initial).	Declaration and proof(s) in accordance with clause 6 of the Admission Rules	Notification by e-mail to: admission-ch@seturion.com
4.2	Omission of admission criteria for DLT securities		Immediately after taking note	Description of the circumstances why the DLT securities no longer fulfil the admission criteria	Notification by e-mail to: admission-ch@seturion.com
4.3	Impairment of the functionality of the DLT securities and/or the DLT network	Cf. Art. 973d para. 3 of the Swiss Code of Obligations	Immediately after taking note	Umstände, welche die Beeinträchtigung verursachen	Official Notice by e-mail to: admission-ch@seturion.com
4.4	Use of the admin functions of the smart contract of the DLT securities	Admin functions, such as Mint, Burn, or Pause, which affect the functionality and/or characteristics of the DLT securities	As soon as it is known that an admin function is to be exercised	- Reason for utilisation - Planned time or planned period of use	Notification by e-mail to: admission-ch@seturion.com
4.5	Changes/upgrade of the smart contract of the DLT securities	If an updatable smart contract structure ('proxy contract') is used for the DLT securities, planned changes/upgrades must be reported and successful implementation confirmed.	Before upgrade: As soon as known, but no later than 10 trading days before the upgrade is carried out	- Planned date of the changes/upgrade - Description of the changes/upgrade Enclosures: - Declaration and proof(s) in accordance with clause 6 of the Admission Rules	Notification by e-mail to: admission-ch@seturion.com

Clau.	Reportable fact	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of notification and addressee
			After upgrade: After upgrade, at the latest by 08:00 on the following trading day	Confirmation of successful completion of the upgrade	Notification by e-mail to: admission-ch@seturion.com
4.6	Change of the smart contract of the DLT securities	- A formal application for admission to trading must be submitted no later than 10 trading days before the date of the planned change and activation of the new smart contract for the DLT securities. - Any code or logic changes to the smart contract must be shown. - The successful change of the new smart contract, including the new public address, must then be communicated to the market by means of an Official Notice. - Finally, the successful change to the use of the new smart contract (including deactivation of the old smart contract and distribution of the new DLT securities token) must be reported.	Before change: As soon as possible, at the latest 10 trading days before the planned change and activation of the new smart contract	- Reason for changing the smart contract - Planned date of commissioning of the new smart contract - Planned last trading day of DLT securities based on the previous smart contract - Description of the code/logic changes Enclosures: - Declaration and proof(s) in accordance with clause 6 of the Admission Rules	Official Notice by e-mail to: admission-ch@seturion.com
			After change (before activation): As soon as possible after execution, at the latest by 10:00 a.m. on the last trading day before the activation of the new smart contract of DLT securities.	- New public smart contract address of the DLT securities - Name of the new smart contract - Token ticker of the new smart contract - Planned time of deactivation of the old smart contract - Planned time of distribution of the new DLT securities token	Official Notice by e-mail to: admission-ch@seturion.com
			After activation: As soon as possible after successful conversion to the new smart contract, no later than 08:00	Confirmation of successful conversion to the new smart contract, including successful	Official Notice by e-mail to: admission-ch@seturion.com

Clau.	Reportable fact	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of notification and addressee
			a.m. on the first trading day with the new smart contract.	distribution of the new DLT securities tokens	
4.7	Loss of control over the smart contracts of DLT securities	For example, due to the loss of private admin keys or a faulty implementation / code.	Immediately after taking note	• Naming the cause of the loss of control • Measures taken • Preventive measures to prevent a new loss of control in the future	Official Notice by e-mail to: • admission-ch@seturion.com
4.8	Fork event ('hard fork') in the underlying DLT network of the DLT securities	SeturionX communicates in advance the DLT network version it will support in the future after the fork event	Immediately after taking note	• Confirmation that the issuer will the same DLT network version in future support for its own DLT securities as SeturionX	Notification by e-mail to: • admission-ch@seturion.com

Annex III: Overview of Regulatory Reporting Obligations for Derivatives and Exchange Traded Products (ETP)

Clau.	Reportable fact	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of notification and addressee
1. Reporting obligations concerning information on the issuer					
1.1	Change of name of issuer (company)		No later than 10.00 a.m. on the last trading day before the date of the change on the trading platform. The change on the trading platform must take place at the latest on the 5th trading day after the entry in the Commercial Register.	- Name (company) (old/new) - SeturionX Ticker (old/new) - Website (old/new) Enclosures: - Electronic copy of excerpt from the Commercial Register - Electronic copy of articles of association	Official Notice by e-mail to: admission-ch@seturion.com
1.2	Change of registered office		Within 5 trading days of entry in the commercial register	- Address(es) (old/new) Enclosures: - Electronic copy of excerpt from the commercial register	Official Notice by e-mail to: admission-ch@seturion.com
1.3	Loss of the required authorisation from the relevant supervisory authority		Immediately after notification of the decision of the supervisory authority	Electronic copy of the decision of the supervisory authority	Notification by e-mail to: admission-ch@seturion.com
1.4	Change of accounting standards		Within 5 trading days after publication of the annual report	Accounting standard (old/new)	Official Notice by e-mail to: admission-ch@seturion.com
1.5	Annual Report	Annual Report (audited)	Within 6 months after the end of the financial year, at the latest upon publication (any longer, special legal deadlines remain reserved)	Enclosures: Annual report with audit report (individual financial statements and consolidated) as electronic copy or link to website	Official Notice by e-mail to: admission-ch@seturion.com

Clau.	Reportable fact	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of notification and addressee
2. Reporting obligations concerning information on DLT securities					
2.1	Adjustments to the terms and conditions of the securities, e.g. in relation to the exercise price or the subscription ratio.		Immediately upon occurrence of the event	• ISIN of the underlying • Conditions old/new (exercise price, subscription ratio, etc.)	Official Notice by e-mail to: • admission-ch@seturion.com
2.2	Increase or decrease in the number of securities		Immediately upon occurrence of the event	• Number of securities (old/new)	Official Notice by e-mail to: • Electronic interface • E-mail to derivatives-ch@seturion.com
2.3	Reaching threshold values that influence the price or valuation of the derivative (e.g. in the case of barrier options)		Immediately upon reaching the threshold value	• ISIN of the underlying	Official Notice by e-mail to: • Electronic interface • E-mail to derivatives-ch@seturion.com
2.4	Determination during the term of the derivative of a price parameter relevant for its valuation or payment (e.g. fixing of a new coupon rate for derivatives with interest payment)		Immediately after determining the new price parameter	• ISIN of the underlying • Conditions (old/new)	Official Notice by e-mail to: • Electronic interface • E-mail to derivatives-ch@seturion.com
2.5	Temporary suspension or permanent cessation of regular price determination in the underlying (as a result of suspensions, delistings, etc. of the underlying)		Immediately upon occurrence of the event	• ISIN of the underlying • Conditions (old/new)	Official Notice by e-mail to: • admission-ch@seturion.com

Clau.	Reportable fact	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of notification and addressee
2.6	Exchange of the underlying (e.g. due to capital events in the underlying such as restructuring or similar)		Immediately upon occurrence of the event	• ISIN of the underlying • Conditions (old/new) • Reference to applicable prospectus terms	Official Notice by e-mail to: • admission-ch@seturion.com
2.7	Early termination by the issuer (if provided for in the terms and conditions)		According to conditions		Official Notice by e-mail to: • Electronic interface • E-Mail to derivatives-ch@seturion.com
2.8	Changes in relation to the issuer of the derivative that affect the price or valuation of the derivative (e.g. insolvency, bankruptcy, etc.)		Immediately upon occurrence of the event	• Description of the event • Date • Impact	Official Notice by e-mail to: • admission-ch@seturion.com
2.9	Change of borrower (change of issuer/change of creditor)		Five days before the change of borrower becomes legally effective	• Name (old/new) • Information on the new borrower (including a business report) • Information on the continuation of the guarantee commitments, if applicable • Reference to applicable prospectus terms	Official Notice by e-mail to: • admission-ch@seturion.com
2.10	Change of Paying and Exercise Agent		At the latest on the day before the change becomes legally effective	• Information on the previous and new Paying and Exercise Agent	Official Notice by e-mail to: • admission-ch@seturion.com

Clau.	Reportable fact	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of notification and addressee
2.11	For crypto assets as underlying: omission of the qualitative admission requirements	The requirements set out in clauses 2.1 (requirement for blockchain), 2.3 (price, exchange, price feed) and 2.4 (trading venue) apply as qualitative admission requirements	On the same day as acknowledgement	- Information on the omitted admission requirements - Date	Official Notice by e-mail to: admission-ch@seturion.com
2.12	For crypto assets as underlying: occurrence of an extraordinary circumstance	An extraordinary circumstance is the suspicion of price manipulation, falsification of liquidity or potentially criminal activities in relation to the derivative or ETP or the crypto asset.	On the same day as acknowledgement	- Information on the circumstance - Date - Impact - Details of the measures taken or planned	Official Notice by e-mail to: admission-ch@seturion.com
3. Reporting obligations concerning the distributed electronic register					
3.1	Annual declaration and evidence in connection with DLT securities	Required declaration and evidence in accordance with clause 6 of the Admission Rules	Annually within 3 months of the effective date. The effective date is the first trading day (initial).	Declaration and proof(s) in accordance with clause 6 of the Admission Rules	Notification by e-mail to: admission-ch@seturion.com
3.2	Omission of admission criteria for DLT securities		Immediately after taking note	Description of the circumstances why the DLT securities no longer fulfil the admission criteria	Notification by e-mail to: admission-ch@seturion.com
3.3	Impairment of the functionality of the DLT securities and/or the DLT network	Cf. Art. 973d para. 3 of the Swiss Code of Obligations	Immediately after taking note	Circumstances that cause the impairment	Official Notice by e-mail to: admission-ch@seturion.com
3.4	Use of the admin functions of the smart contract of the DLT securities	Admin functions, such as Mint, Burn, or Pause, which affect the functionality and/or characteristics of the DLT securities	As soon as it is known that an admin function is to be exercised	- Reason for utilisation - Planned time or planned period of use	Notification by e-mail to: admission-ch@seturion.com

Clau.	Reportable fact	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of notification and addressee
3.5	Changes/upgrade of the smart contract of the DLT securities	If an updatable smart contract structure ('proxy contract') is used for the DLT securities, planned changes/upgrades must be reported and successful implementation confirmed.	Before upgrade: As soon as known, but no later than 10 trading days before the upgrade is carried out	- Planned date of the changes/upgrade - Description of the changes/upgrade Enclosures: - Declaration and proof(s) in accordance with Clause 6 of the Admission Rules	Notification by e-mail to: admission-ch@seturion.com
			After upgrade: After upgrade, at the latest by 08:00 a.m. on the following trading day	Confirmation of successful completion of the upgrade	Notification by e-mail to: admission-ch@seturion.com

Clau.	Reportable fact	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of notification and addressee
3.6	Change of the smart contract of the DLT securities	- A formal application for admission to trading must be submitted no later than 10 trading days before the date of the planned change and activation of the new smart contract for the DLT securities. - Any code or logic changes to the smart contract must be identified. - The successful change to the new smart contract, including the new public address, must then be communicated to the market by means of an Official Notice. - Finally, the successful change to the use of the new smart contract (including deactivation of the old smart contract and distribution of the new DLT securities token) must be reported.	Before change: As soon as possible, at the latest 10 trading days before the planned change and activation of the new smart contract	- Reason for changing the smart contract - Planned date of commissioning of the new smart contract - Planned last trading day of DLT securities based on the previous smart contract - Description of the code/logic changes Enclosures: - Declaration and proof(s) in accordance with clause 6 of the Admission Rules	Official Notice by e-mail to: admission-ch@seturion.com
			After change (before activation): As soon as possible after execution, at the latest by 10:00 a.m. on the last trading day before the activation of the new smart contract of DLT securities.	- New public smart contract address of the DLT securities - Name of the new smart contract - Token ticker of the new smart contract - Planned time of deactivation of the old smart contract - Planned time of distribution of the new DLT securities token	Official Notice by e-mail to: admission-ch@seturion.com
			After activation: As soon as possible after successful conversion to the new smart contract, no later than 08:00 a.m. on the first trading day with the new smart contract.	Confirmation of successful conversion to the new smart contract, including successful distribution of the new DLT securities tokens	Official Notice by e-mail to: admission-ch@seturion.com

Clau.	Reportable fact	Comments	Time of the notification	Content of the notification (in addition to clause 2.2)	Form of notification and addressee
3.7	Loss of control over the smart contracts of DLT securities	For example, due to the loss of private admin keys or a faulty implementation / code.	Immediately after taking note	• Name the cause of the loss of control • Measures taken • Preventive measures to prevent future loss of control	Official Notice by e-mail to: • admission-ch@seturion.com
3.8	Fork event ('hard fork') in the underlying DLT network of the DLT securities	SeturionX communicates in advance the DLT network version it will support in the future after the fork event	Immediately after taking note	• Confirmation that the issuer will support the same DLT network version in future for its own DLT securities as SeturionX	Notification by e-mail to: • admission-ch@seturion.com

Annex IV: Table - Supported electronic interfaces in accordance with clause 2.6 of the directive

Connexor

Clause according to table 1	Reportable facts	Supported events	Technical notification type
2.2	Increase or decrease in the number of securities	Increase or Decrease of Issue	INDC
2.3	Reaching threshold values that influence the price or valuation of the derivative	Knock-out Level	BREV, BarrierType = 1
		Kick-out Level	BREV, BarrierType = 2
		Kick-in Level	BREV, BarrierType = 3
		Stop-Loss on product price	BREV, BarrierType = 4
		Stop-Loss on underlying price	BREV, BarrierType = 5
		Trigger early redemption	BREV, BarrierType = 6
2.4	Determination during the term of the instrument of a price parameter relevant for its valuation or payout	Floating Income Fixing	FLFX
2.4	Determination during the term of the instrument of a price parameter relevant for its valuation or payout	Rule-based parameter adjustment	RAPM
2.7	Early termination by the issuer (if provided for in the terms and conditions)	Early Redemption	ERDM

derivateXXL (dXXL)

Clause according to table 1	Reportable facts	Supported events	Technical notification type
2.3	Reaching threshold values that influence the price or valuation of the derivative	Barrier event at the end of the term (without early repayment, e.g. with express structures)	BarrierBreachKO
		Other Barrier Events	BarrierBreach
2.7	Early termination by the issuer (if provided for in the terms and conditions)		DelistingRequest

Annex V: Template Official Notice

Template for the preparation of Official Notices in accordance with clause 2.2 and the annexes to the Directive on Regular Reporting Obligations. For the transmission of Official Notices via the electronic interfaces or online forms, the special format requirements must be observed.

Official Notice

Issuer: [Name of issuer, street, postcode, city, country]

ISIN: [●]

[Title of the reportable fact according to the annexes]

[Description / information of the reportable fact according to the annexes]

Contact: [First name Last name, street, postcode, city of the person responsible for transmitting the information]

Phone: [Phone number of the person responsible for transmitting the information]

E-mail: [e-mail address of the person responsible for transmitting the information]

Effective date of the change: [●]

Publication date: [●]