

# Directive on the Procedure (DoP) – Appendix 1

## Procedure for equity securities - Table

|                                                                                     | Admission/IPO                                                                                                                                                                                                                             | Ordinary capital increase                                                                                                                                                                                                                                                                                                                                                                       | Capital increase Capital band                                                                                                                                                                                                                                                                                                                                                                   | Merger                                                                                                                 |
|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|
| Application                                                                         | No later than 10 trading days before the first trading day or start of the bookbuilding period (IPO)                                                                                                                                      | No later than 10 trading days before the cut-off date for entry in the commercial register or the start of the bookbuilding period or before the first day of the start of the subscription period                                                                                                                                                                                              | No later than 10 trading days before the cut-off date for entry in the commercial register or the start of the bookbuilding period or before the first day of the start of the subscription period                                                                                                                                                                                              | No later than 10 trading days before the first trading day or bookbuilding period (IPO)                                |
| Proof of prospectus according to FinSA                                              | Application supplement (if required)                                                                                                                                                                                                      | Application supplement (if required)                                                                                                                                                                                                                                                                                                                                                            | Application supplement (if required)                                                                                                                                                                                                                                                                                                                                                            | Application supplement                                                                                                 |
| Issuer's declarations in accordance with clause 3 of the Directive on the Procedure | Application supplement (or integrated in application)                                                                                                                                                                                     | Application supplement (or integrated in application)                                                                                                                                                                                                                                                                                                                                           | Application supplement (or integrated in application)                                                                                                                                                                                                                                                                                                                                           | Application supplement (or integrated in application)                                                                  |
| Excerpt from the commercial registry                                                | Before first trading day                                                                                                                                                                                                                  | Before first trading day                                                                                                                                                                                                                                                                                                                                                                        | Before first trading day                                                                                                                                                                                                                                                                                                                                                                        | Before first trading day                                                                                               |
| Articles of association                                                             | Before first trading day                                                                                                                                                                                                                  | Before first trading day                                                                                                                                                                                                                                                                                                                                                                        | Before first trading day                                                                                                                                                                                                                                                                                                                                                                        | Before first trading day                                                                                               |
| Official Notice (ON)                                                                | <ul style="list-style-type: none"> <li>For bookbuilding: No later than 11.00 am (CET) on the day before the start of the bookbuilding period</li> <li>Always: No later than 10.00 a.m. on the day before the first trading day</li> </ul> | <ul style="list-style-type: none"> <li>For bookbuilding: No later than 11.00 am (CET) on the day before the start of the bookbuilding period</li> <li>Always: No later than 10.00 a.m. (CET) on the last trading day before the date of the trading changeover. The trading changeover must take place no later than the 5th trading day after the entry in the commercial register.</li> </ul> | <ul style="list-style-type: none"> <li>For bookbuilding: No later than 11.00 am (CET) on the day before the start of the bookbuilding period</li> <li>Always: No later than 10.00 a.m. (CET) on the last trading day before the date of the trading changeover. The trading changeover must take place no later than the 5th trading day after the entry in the commercial register.</li> </ul> | <ul style="list-style-type: none"> <li>No later than 10.00 am (CET) on the day before the first trading day</li> </ul> |
| Further documents                                                                   | <ul style="list-style-type: none"> <li>Electronic copy of annual report</li> </ul>                                                                                                                                                        | <ul style="list-style-type: none"> <li>For trading on an 'if and when issued' basis (letter of</li> </ul>                                                                                                                                                                                                                                                                                       | <ul style="list-style-type: none"> <li>For trading on an 'if and when issued' basis (letter</li> </ul>                                                                                                                                                                                                                                                                                          | <ul style="list-style-type: none"> <li>Possible merger agreement</li> </ul>                                            |

|  |  |                                     |                                        |                                                                                 |
|--|--|-------------------------------------|----------------------------------------|---------------------------------------------------------------------------------|
|  |  | indemnification from the lead bank) | of indemnification from the lead bank) | ▪ In the case of a merger by takeover, the recommendation of the Takeover Board |
|--|--|-------------------------------------|----------------------------------------|---------------------------------------------------------------------------------|

|                                                                                     | Formal admission of conditional capital                                                                                                   | Split / Exchange                                                                        | Additional category of equity securities                                                    |
|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|
| Application                                                                         | No later than 10 trading days before the date of the first possible exercise of the conditional capital (subsequent monthly notification) | No later than 10 trading days before the first trading day                              | No later than 10 trading days before the first trading day                                  |
| Proof of prospectus according to FinSA                                              | Application supplement (if required)                                                                                                      | Application supplement (if required)                                                    | Application supplement (if required)                                                        |
| Issuer's declarations in accordance with clause 3 of the Directive on the Procedure | Application supplement (or integrated in application)                                                                                     | Application supplement (or integrated in application)                                   | Application supplement (or integrated in application)                                       |
| Excerpt from the commercial registry                                                | -                                                                                                                                         | Before first trading day                                                                | Before first trading day                                                                    |
| Articles of association                                                             | Application supplement                                                                                                                    | Before first trading day                                                                | Before first trading day                                                                    |
| 'Official Notice'                                                                   | No later than 10.00 am (CET). on the last trading day before the trading changeover date                                                  | No later than 10.00 am (CET) on the last trading day before the trading changeover date | No later than 10.00 am (CET) on the day before the first trading day                        |
| Further documents                                                                   |                                                                                                                                           |                                                                                         | For trading on an 'if and when issued' basis (letter of indemnification from the lead bank) |